

NOTICE OF PUBLIC HEARINGS OF CITY OF MIDDLETOWN, KENTUCKY
AND
LOUISVILLE/JEFFERSON COUNTY METROPOLITAN GOVERNMENT
WITH RESPECT TO THE ISSUANCE OF
CITY OF MIDDLETOWN, KENTUCKY
INDUSTRIAL BUILDING REVENUE NOTE, SERIES 2020
(ST. PATRICK SCHOOL PROJECT)

The City of Middletown, Kentucky (the “Issuer”) and the Louisville/Jefferson County Metropolitan Government (the “Host”), by their representatives, will hold public hearings (with the Host holding its public hearing remotely) at the following places, dates and times concerning the issuance of the not to exceed \$4,400,000 City of Middletown, Kentucky Industrial Building Revenue Note, Series 2020 (St. Patrick School Project), (the “Note”), which is being issued in conformity with Section 103.210 of the Kentucky Revised Statutes, as amended. The Note is being issued to finance all or a portion of the costs for the acquisition, construction, equipping, installation, renovation and addition to the St. Patrick School campus located at 1000 N. Beckley Station Road, Louisville, Jefferson County, Kentucky (the “Project”). A portion of the proceeds of the Note may be used to pay the costs of issuance related to the Note issued in connection with the Project. The Project is located within the incorporated city limits of the Host and therefore, it is necessary for each of the Issuer and the Host to hold a public hearing pursuant to Section 147(f) of the Internal Revenue Code of 1986, as amended, requiring that the governmental unit issuing the Note and each governmental unit having jurisdiction of the area in which any facility, including this Project, with respect to which financing is to be provided from the net proceeds of the Note is located.

HEARING DATES AND TIMES:

September 10, 2020
6:00 p.m.
Middletown City Hall
11803 Old Shelbyville Road
Middletown, Kentucky 40243

September 10, 2020
10:00 a.m.
Louisville/Jefferson County Metropolitan
Government
531 Court Place, 9th Floor
Louisville, Kentucky 40202

THE NOTE DOES NOT REPRESENT OR CONSTITUTE A DEBT OR PLEDGE OF THE FAITH AND CREDIT OR THE TAXING POWER OF THE LOUISVILLE/JEFFERSON COUNTY METROPOLITAN GOVERNMENT, THE CITY OF MIDDLETOWN, OR THE COMMONWEALTH OF KENTUCKY.

Interested persons are invited to attend the public hearing of the Issuer and will be given an opportunity to express their views and objections on the issuance of the Note and the related Project. Written comments concerning the foregoing may also be submitted to the Issuer by sending them to Deborah Columbia, by calling her at (502) 245-2762, by emailing her at deborah@cityofmiddletown.ky or by writing her in care of City of Middletown, P.O. Box 43048, Middletown, Kentucky 40253, prior to the public hearing of the Issuer.

Due to the current health emergency, members of the general public will not be able to attend the public hearing of the Host in person. However, interested persons are invited to express their views concerning the proposed issuance of the Note in one or more of the following ways: (1) by participating in the public hearing of the Host through a remote conferencing service (at no cost) by either (a) clicking on the following link: [<https://louisvilleky.webex.com/webappng/sites/louisvilleky/meeting/download/d5d16b6f92ae4bf78f3d349ca2924549?siteurl=louisvilleky&MTID=m86ef82a51ce8296d136399cafd1b6c43>], entering meeting number (access code if needed): 172 817 8152, and entering meeting password (if needed): Nbm8WMX9M4J, or (b) joining by phone by calling 1-415-655-0001 and entering the meeting number; or (2) written comments may also be given by submitting them to Laura Ferguson, by calling her at (502) 574-0129, by emailing her at Laura.Ferguson@louisvilleky.gov or by writing her in care of Louisville/Jefferson County Metropolitan Government, Louisville/Jefferson County Metropolitan Government, 531 Court Place, 9th Floor, Louisville, Kentucky 40202, prior to the public hearing of the Host.

The City Commission of the City of Middletown, Kentucky
11803 Old Shelbyville Road
Middletown, Kentucky 40243
Attention: City Clerk

/s/ Deborah Columbia
City Clerk
City of Middletown, Kentucky